IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11) Case No. 01-01139 (JKF)
W.R. GRACE & CO., <u>et al</u> .,) (Jointly Administered)
Debtors.	Objection Deadline: 11/29/2011 Hearing Date: Scheduled if Necessary

NOTICE OF FILING OF EIGHTIETH MONTHLY INTERIM APPLICATION OF PHILLIPS, GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO DAVID T. AUSTERN, PI FUTURE CLAIMANTS' REPRESENTATIVE FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF JANUARY 1, 2011 TO JANUARY 31, 2011

- TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee
 - (4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;
 - (5) Counsel to the Official Committee of Asbestos Property Damage Claimants;
 - (6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors in Possession Lender; and (8) the Fee Auditor

Phillips, Goldman & Spence, P.A., ("PG&S") local counsel to David T. Austern, in his capacity as the Court appointed legal representative for future asbestos claimants (the "FCR"), has filed and served its Eightieth Monthly Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to David T. Austern, PI Future Claimants' Representative for Compensation and Reimbursement of Expenses for the Period of January 1, 2011 through January 31, 2011 seeking payment of fees in the amount of \$5,646.80 (80% of \$7,058.50) and expenses in the amount of \$104.16 (the "Application") for a total of \$5,750.96.

This Application is submitted pursuant to this Court's Amended, Administrative Order Under 11 U.S.C. Sections 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members, dated April 17, 2002 [Docket No. 1949] (the "Administrative Order").

Objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 North Market Street, 3rd Floor, Wilmington, DE 19801, on or before **November 29, 2011.**

At the same time, you must also serve a copy of the objection or response upon the following:

Co-counsel to David T. Austern, Future Claimants Representative

Roger Frankel, Esquire Richard Wyron, Esquire Orrick, Herrington & Sutcliffe LLP Columbia Center 1152 15th Street, N.W. Washington, DC 20005

Co-counsel to David T. Austern, Future Claimants Representative

John C. Phillips, Jr., Esquire Phillips, Goldman & Spence, P.A. 1200 North Broom Street Wilmington, DE 19806

Co-counsel to the Debtors

Adam Paul, Esquire Kirkland & Ellis, LLP 300 North LaSalle, Chicago, IL 60654

Laura Davis Jones, Esquire Pachulski, Stang, Ziehl, Young & Jones, P.C. 919 North Market Street, Suite 1600 Wilmington, DE 19801

Co-counsel to Official Committee of Unsecured Creditors

Lewis Kruger, Esquire Strook & Strook & Lavan LLP 180 Maiden Lane New York, NY 10038-4982

Michael R. Lastowski, Esquire Duane Morris, LLP 1100 North Market Street, Suite 1200 Wilmington, DE 19801

Co-counsel to Official Committee of Asbestos Property Damage Claimants

Scott L. Baena, Esquire Blizin, Sumber, Dunn, Baena, Rocie & Axelrod First Union Financial Center 200 South Biscayne Boulevard, Suite 2500 Miami, FL 33131 Theodore Tacconelli, Esquire Ferry & Joseph, P.A. 824 North Market Street, Suite 904 P.O. Box 1351 Wilmington, DE 19899-1351

Co-counsel to Official Committee to Asbestos Personal Injury Claimants

Elihu Inselbuch, Esquire Caplin & Drysdale 399 Park Avenue, 36th Floor New York, NY 10022

Mark Hurford, Esquire Campbell & Levine, LLC Chase Manhattan Centre, 15th Floor 1201 Market Street, Suite 1500 Wilmington, DE 19801

Co-counsel to DIP Lender

J. Douglas Bacon, Esquire Latham & Watkins Sears Tower, Suite 5800 Chicago, IL 60606

Neil B. Glassman, Esquire The Bayard Firm 222 Delaware Avenue, Suite 900 P.O. Box 25130 Wilmington, DE 19899

Counsel to Official Committee of Equity Holders

Phillip Bentley, Esquire Kramer Levin Naftalis & Frankel, LLP 919 Third Avenue New York, NY 10022

Counsel to the U.S. Trustee

Office of the U.S. Trustee David M. Klauder, Esquire 844 King Street, Suite 2313 Lockbox 35 Wilmington, DE 19801-3519

Fee Auditor

Warren H. Smith, Warren H. Smith and Associates Republic Center 325 North St. Paul, Suite 1250 Dallas, TX 75201 Any questions regarding this Notice or its attachments may be directed to undersigned counsel.

PHILLIPS, GOLDMAN & SPENCE, P.A.

JOHN C. PHILLIPS, JR., ESQUIRE (#110)

1200 North Broom Street Wilmington, DE 19806

(302) 655-4200

(302) 655-4210

Local Counsel to David T. Austern, PI Future

Claimants' Representative

Date: November 9, 2011